



UNIVERSAL PRIME ALUMINIUM LIMITED

(FORMERLY : UNIVERSAL CANS AND CONTAINERS LTD.)

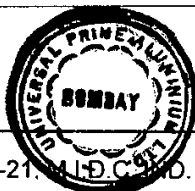
Office : CENTURY BHAVAN, 771, Dr. ANNIE BESANT ROAD, WORLI, MUMBAI - 400 030.

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UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST MARCH 2012

| PART I | | (Rs. In Lacs) | | | | | |
|---------|--|--|---|---|---|---|---|
| Sr. No. | Particulars | Unaudited 3 Months ended 31/03/2012 | Unaudited Preceding 3 months Ended 31/12/2011 | Unaudited Corresponding 3 months ended 31/03/2011 in the previous year | Unaudited Year to date figures for current period ended 31/03/2012 | Un Audited Year to date figures for the previous year ended 31/03/2011 | Audited Previous year ended 31/03/2011 |
| 1 | Income from operations | | | | | | |
| a) | Net Sales/Income from operations (Net of Excise duty) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| b) | Other operating Income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total Income from Operations (net) | | | | | | |
| 2 | Expenses | | | | | | |
| a) | Cost of material consumed | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| b) | Purchases of stock in trade | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| c) | Changes in Inventories of Finished goods, work in progress and stock in trade | 10.15 | 0.00 | 0.00 | 10.15 | 0.00 | 0.00 |
| d) | Employee Benefits Expense | 2.51 | 2.98 | 1.41 | 9.97 | 6.63 | 6.63 |
| e) | Depreciation & amortisation expense | 0.71 | 0.78 | 0.81 | 3.02 | 3.29 | 3.29 |
| f) | Other Expense(any item exceeding 10% of the total expenses relating to continuing operations to be shown separately) | 52.23 | 3.41 | 5.40 | 66.85 | 23.92 | 24.46 |
| | Total Expenses | 65.60 | 7.17 | 7.62 | 89.99 | 33.84 | 34.38 |
| 3 | Profit (Loss) from operations before other income,finance costs and exceptional items (1-2) | -65.60 | -7.17 | -7.62 | -89.99 | -33.84 | -34.38 |
| 4 | Other Income | 36.76 | 11.96 | 11.65 | 76.60 | 47.22 | 47.22 |
| 5 | Profit /(Loss) from ordinary activities before finance costs & exceptional items (3+4) | -28.84 | 4.79 | 4.03 | -13.39 | 13.38 | 12.84 |
| 6 | Finance cost | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 7 | Profit /(Loss) from ordinary activities after finance costs but before exceptional items (5-6) | -28.84 | 4.79 | 4.03 | -13.39 | 13.38 | 12.84 |
| 8 | Exceptional items (Profit on sale of Assets) | 59.75 | 0.00 | 0.00 | 59.75 | 39.05 | 39.05 |
| 9 | Profit /(Loss) from ordinary activities before tax (7+8) | 30.91 | 4.79 | 4.03 | 46.36 | 52.43 | 51.89 |
| 10 | Tax expense | 11.50 | 0.00 | 0.00 | 11.50 | 0.00 | 0.00 |
| 11 | Net Profit /(Loss) from ordinary activities after tax (9-10) | 19.41 | 4.79 | 4.03 | 34.86 | 52.43 | 51.89 |
| 12 | Extraordinary items (net of tax expense Rs. in Lakhs) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | Net Profit /(Loss) for the period (11-12) | 19.41 | 4.79 | 4.03 | 34.86 | 52.43 | 51.89 |
| 14 | Share of profit/ (Loss) of associates* | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 15 | Minority interest* | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 16 | Net Profit / (Loss) after taxes, minority interest and share of profit / (Loss) of associates (13+14+15) * | 19.41 | 4.79 | 4.03 | 34.86 | 52.43 | 51.89 |



Factory : C-21, MID.C.IND. EST. TALOJA, DIST - RAIGAD (MAHARASHTRA).



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| | | | | | | | |
|----|--|----------|----------|----------|----------|----------|----------|
| 17 | Paid-up Equity Share Capital (Rs.) (Face Value of the share shall be indicated) | 79674430 | 79674430 | 79674430 | 79674430 | 79674430 | 79674430 |
| 18 | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | 0 | 0 | 0 | 0 | 0 | 0 |
| 19 | Earnings per share (before extraordinary items) (of Rs. /- each) (not annualised): | | | | | | |
| | (a) Basic | 0.24 | 0.06 | 0.05 | 0.44 | 0.66 | 0.65 |
| | (b) Diluted | 0.24 | 0.06 | 0.05 | 0.44 | 0.66 | 0.65 |
| | Earnings per share (after extraordinary items) (of Rs. /- each) (not annualised): | | | | | | |
| | (a) Basic | 0.24 | 0.06 | 0.05 | 0.44 | 0.66 | 0.65 |
| | (b) Diluted | 0.24 | 0.06 | 0.05 | 0.44 | 0.66 | 0.65 |

PART II

| | | | | | | | |
|--------------------------------------|--|---------|---------|---------|---------|---------|---------|
| A PARTICULARS OF SHAREHOLDING | | | | | | | |
| 1 | Public shareholding | | | | | | |
| | - Number of shares | 4151298 | 4143648 | 4258390 | 4151298 | 4258390 | 4258390 |
| | - Percentage of shareholding | 52.10 | 52.01 | 53.45 | 52.10 | 53.45 | 53.45 |
| 2 | Promoters and Promoter Group Shareholding | | | | | | |
| | a) Pledged / Encumbered | | | | | | |
| | - Number of shares | NIL | NIL | NIL | NIL | NIL | NIL |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | NIL | NIL | NIL | NIL | NIL | NIL |
| | - Percentage of shares (as a % of the total share capital of the company) | NIL | NIL | NIL | NIL | NIL | NIL |
| | a) Non / encumbered | | | | | | |
| | - Number of shares | 3816145 | 3823795 | 3709053 | 3816145 | 3709053 | 3709053 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100 | 100 | 100 | 100 | 100 | 100 |
| | - Percentage of shares (as a % of the total share capital of the company) | 47.90 | 47.99 | 46.55 | 47.90 | 46.55 | 46.55 |

3 months ended 31/03/2012

| | | | | | | | |
|------------------------------|--|-----|--|--|--|--|--|
| B INVESTOR COMPLAINTS | | | | | | | |
| | Pending at the beginning of the quarter | NIL | | | | | |
| | Received during the quarter | 3 | | | | | |
| | Disposed of during the quarter | 3 | | | | | |
| | Remaining unresolved at the end of the quarter | NIL | | | | | |

Notes:-

- The above results were reviewed by the Audit Committee and have been approved by the Board of Directors of the company in the meeting held on 30.04.2012
- Previous quarter/year figure have been regrouped/rearranged wherever necessary

Place : Mumbai
Dated: 30th April 2012



For and on behalf of the Board of Directors

P.K.Mohta
Director

Factory : C-21, M.I.D.C. IND. EST. TALOJA, DIST - RAIGAD (MAHARASHTRA).