

Mumbai  
07.08.2019

Ami Shah  
Company Secretary  
Mem. No. A39579

**UNIVERSAL PRIME ALUMINIUM LIMITED**

CIN: L28129MH1971PLC015207  
Registered Office: 1st Floor, Century Bhavan 771, Dr A B Road, Worli, Mumbai - 400 030, Phone: 022-24304198  
Email: upalbb@gmail.com

**NOTICE**

Notice is hereby given that pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that a meeting of the Board of Directors of the Company is scheduled to be held on Tuesday, 13<sup>th</sup> August, 2019 inter alia, to consider and approve the Un-audited Financial Results under the Regulation 29 read with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 30<sup>th</sup> June, 2019.

The said intimation is also available on the website of the Company at [www.universalprime.in](http://www.universalprime.in) and on the website of the Stock Exchange where the shares of the Company are listed at [www.bseindia.com](http://www.bseindia.com).

**For Universal Prime Aluminium Limited**  
Sd/-  
**Priyanka Motwani**  
Company Secretary & Compliance Officer

Place: Mumbai  
Date: 6th August, 2019

**KBS India Limited**

CIN: L51900MH1985PLC035718  
Regd. Office: 502, Commerce House, 140, Nagindas Master Road, Fort, Mumbai - 400 001  
Tel: 40362628/40362727;  
Fax: 40362618  
Website: [www.kbs.co.in](http://www.kbs.co.in)  
Email Id: [kbs@kbs.co.in](mailto:kbs@kbs.co.in)

**NOTICE**

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Notice is hereby given that the Meeting of the Board of Directors will be held on Tuesday 13<sup>th</sup> August, 2019 at 11.30 a.m at the Registered Office of the Company situated at 502, Commerce House, 140, Nagindas Master Road, Fort, Mumbai- 400001 to consider, approve and take on record the Unaudited Financial Results along with Limited Review Report for the quarter ended 30<sup>th</sup> June, 2019.

**For KBS India Limited**  
Sd/-  
**Tushar Suresh Shah**  
Managing Director  
DIN: 01729641

Place: Mumbai  
Date: 06.08.2019

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days a Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In case of force majeure, banking strike or similar Band, the Selling Shareholders may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three and the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the BRLMs and at the terminals of the other members of the Syndicate and by intimation to Self-Certified Syndicate B Registered Brokers and Share Transfer Agents and Collecting Depository Participants.

Registered Brokers and Share Transfer Agents and Collecting Depository Participants (Regulation) Rules, 1957, as amended ("SC The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Board of India (as through the Book Building Process, in compliance with Regulation 26(1) of the Securities and Exchange Board of India (as Requirements) Regulations, 2009, as amended ("2009 SEBI ICDR Regulations"), wherein not more than 50% of the proportionate basis to QIBs ("QIB Portion"), provided that our Company and the Selling Shareholders, in consultation BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Por Allocation Price. At least one-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to domestic Mutual Funds at or above Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation domestic Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all Q Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all Q Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the ag Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in a ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All Bidders, other than Anchor Investor in this Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respect in case of RIBs, if applicable, which will be blocked by the Self-Certified Syndicate Banks ("SCSBs"). Anchor Investors an the Offer through ASBA Process. For details, see "Offer Procedure" on page 441 of the RHP.

Bidders/Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Bid, Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to the available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting Demographic Details would be at the Bidders'/Applicants' sole risk.

Contents of the Memorandum of Association of the Company as regards its objects: For information on the main o see the section titled "History and Certain Corporate Matters" on page 154 of the RHP and Clause III (A) 1 of the Mem

**GLOBAL CO-ORDINATORS AND BOOK RUNNING L**

 <p><b>Axis Capital Limited</b> 8<sup>th</sup> Floor, Axis House, C 2 Wadia International Centre, P. B. Marg, Worli Mumbai 400 025, Maharashtra, India Tel : +91 22 4325 2183 Fax : +91 22 4325 3000 E-mail: <a href="mailto:ssfi.ipo@axiscap.in">ssfi.ipo@axiscap.in</a> Investor grievance E-mail: <a href="mailto:complaints@axiscap.in">complaints@axiscap.in</a> Website: <a href="http://www.axiscapital.co.in">www.axiscapital.co.in</a> Contact Person: Simran Gadh SEBI Registration No.: INM000012029</p>	 <p><b>ICICI Securities Limited</b> ICICI Centre, H. T. Parekh Marg, Churchgate, Mumbai 400 020, Maharashtra, India Tel: +91 22 2288 2460 Fax: +91 22 2282 6580 E-mail: <a href="mailto:spandana.ipo@icicisecurities.com">spandana.ipo@icicisecurities.com</a> Investor grievance E-mail: <a href="mailto:customercare@icicisecurities.com">customercare@icicisecurities.com</a> Website: <a href="http://www.icicisecurities.com">www.icicisecurities.com</a> Contact Person: Shekher Asnani / Rupesh Khant SEBI Registration No.: INM00001179</p>	 <p><b>IIFL Securities Li</b> 10<sup>th</sup> Floor, IIFL Ce Senapati Bapat M Mumbai 400 013, Tel: +91 22 4646 Fax: +91 22 2493 E-mail: <a href="mailto:spandana.ipo@iiflcap.com">spandana.ipo@iiflcap.com</a> Investor grievan <a href="mailto:ig.ib@iiflcap.com">ig.ib@iiflcap.com</a> Website: <a href="http://www.iifl">www.iifl</a> Contact Person: Anant Gupta SEBI Registrat</p>
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**REGISTRAR TO THE OFFER**

**KARVY FINTECH**

**Karvy Fintech Private Limited**  
(formerly known as, KCPL Advisory Services Private Limited), Karvy Selenium Tower B, Plot 31-32, Gachibowli, F Nanakramguda, Hyderabad 500 032, Telangana, India  
Tel: +91 40 6716 2222; Fax: +91 40 2343 1551, E-mail: [einward.ris@karvy.com](mailto:einward.ris@karvy.com)  
Investor grievance E-mail: [spandana.ipo@karvy.com](mailto:spandana.ipo@karvy.com) Website: [www.karisma.karvy.com](http://www.karisma.karvy.com)  
Contact Person: M. Murali Krishna; SEBI Registration No.: INR00000221

\*Pursuant to the transfer of merchant banker registration from IIFL Holdings Limited, with continuance of registration nu  
**AVAILABILITY OF THE RHP:** Investors are advised to refer to the RHP and the Risk Factors on page 18 of the R  
[www.axiscapital.co.in](http://www.axiscapital.co.in), [www.icicisecurities.com](http://www.icicisecurities.com), [www.iiflcap.com](http://www.iiflcap.com), [www.jmfi.com](http://www.jmfi.com), [www.indusind.com](http://www.indusind.com), [www.yesinvest.i](http://www.yesinvest.i)  
**AVAILABILITY OF BID CUM APPLICATION FORMS:** Bid cum Application Forms can be obtained from the Reg  
Fax : +91 22 4325 3000; ICICI Securities Limited, Tel: +91 22 2288 2460, Fax: +91 22 2282 6580, IIFL Securities Li  
JM Financial Limited, Tel: +91 22 6630 3030, Fax: +91 22 6630 3330 BRLMs : IndusInd Bank Limited, Tel: +91,  
Tel: +91 22 6136 3400, Fax: Not available, at the select locations of the Sub-syndicate Members (as given below), SC  
which is available at websites of the Stock Exchanges and SEBI.

**Sub-Syndicate Members:** Achivers Equities Limited, Ajcon Global Services Limited, Almondz Global Securities Limit  
Limited, Ashwani Dandia & Co, Ashika Stock Broking Limited, Axis Securities Limited, Centillion Capital (P) Limited, C  
Limited, G Raj & Co. (Consultants) Limited, HDFC Securities Limited, IIFL Wealth Management Limited, Indiabulls Ver  
Karvy Stock Broking Limited, KJMC Capital Market Services Limited, Kotak Securities Limited, Lakshminshree Investr  
Joshi, Nirmal Bang Securities Pvt Limited, O J Financial Services Limited, Ohm Securities, Patel Wealth Advisors Pvt  
Brokers Pvt Limited, Safal Capital (India) Limited, Sharekhan Limited, SMC Global Securities Limited, SPA Securities L  
Escrow Collection Bank, Refund Bank and Public Offer Account Bank : Kotak Mahindra Bank Limited

**Sponsor Bank:** ICICI Bank Limited  
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them

Place: Hyderabad  
Date: August 06, 2019

Spandana Spoorthy Financial Limited is proposing, subject to, applicable statutory and regulatory requirements, r  
RHP shall be available on the websites of SEBI, BSE, NSE at [www.sebi.gov.in](http://www.sebi.gov.in), [www.bseindia.com](http://www.bseindia.com) and [www.nse](http://www.nse)  
[www.axiscapital.co.in](http://www.axiscapital.co.in), [www.icicisecurities.com](http://www.icicisecurities.com), [www.iiflcap.com](http://www.iiflcap.com) and [www.jmfi.com](http://www.jmfi.com), respectively and on the website  
equity shares involves a high degree of risk and for details relating to the same, see "Risk Factors" beginning on page  
The Equity Shares have not been and will not be registered under the U.S. Securities Act or any U.S. state securities la  
United States Securities Act of 1933, as amended (the "U.S. Securities Act") and applicable U.S. state securities l  
Securities Act ("Rule 144A"), and (2) outside the United States in offshore transactions in reliance on Regulation S un  
defined in Rule 144A are hereby notified that the sellers of Equity Shares may be relying on the exemption from the p  
under "Purchaser Representations and Transfer Restrictions" of the Preliminary Offering Memorandum.