SICAL LOGISTICS LTD

CIN L51909TN1995PLC002431
Registered Office : "South India House", No.73, Armenian Street, Chennai : 600 001
Telephone : 044-66157071 / Fax : 044-66157017
Website : www.sical.com e-mail ID : secl@sical.com

NOTICE

REGARDING DESPATCH OF POSTAL BALLOT NOTICE AND e-VOTING INFORMATION

[Pursuant to Sec 110 of the Companies Act, 2013 and Rule 22 [3] of Companies [Management & Administration] Rules, 2014]

NOTICE is hereby given that pursuant to Rule 22 [2] of the Companies [Management & Administration] Rules,2014 as amended from time to time, the Company has completed despatch of postal ballot notice seeking approval of members for the businesses inter alia as provided in the Notice along with Postal Ballot Form with a business reply envelope addressed to the Scrutinizer for those shareholders whose e-mail ID is not registered with the Company / Registrars / Depository Participants through permitted mode and have transmitted through electronic means to those shareholders who have registered their e-mail addresses with the Company / Registrar / Depository Participants by 26th November,2019.

In compliance with the provisions of Sec 108 of the Companies Act, 2013 and Rule 20 of the Companies [Management and Administration] Rules, 2014, the Company is pleased to provide e-voting facility to the members enabling them to cast their vote electronically for the resolution as set out in the Postal Ballot Notice dated 31st October, 2019. The Company has availed the e-voting services as provided by Central Depository Services [India] Limited [CDSL]. The EVSN for this activity is 191125001 - Sical Logistics Limited. The Board of Directors have appointed Mr. R.Karman, Practising Company Secretary as Scrutinizer for conducting the e-voting and postal ballot process in a fair and transparent manner. The voting through postal ballot shall be received upto 6.00 p.m. on 26th December, 2019 and voting through remote electronic means shall commence on Wednesday, the 27th November, 2019 at 09.00 a.m. and shall end on Thursday, the 26th December, 2019 at 6.00 p.m. [IST]. Voting through electronic means / postal ballot shall not be allowed beyond the said timings on 26th December, 2019. Votes cast / ballots received beyond the date as specified will be treated as invalid. Members may choose to vote either through postal ballot or by electronic means. Once the vote on a resolution is cast by the member, the Member shall not be allowed to change it subsequently. Members holding shares either in physical form or in dematerialized form, as on the cut-off date of 15th November, 2019 may cast their vote electronically / Postal Ballot on the Special Resolutions as set out in the Notice of the Postal Ballot dated 31st October, 2019. Results of such postal ballot resolutions shall be intimated to the stock exchanges and also to CDSL and shall also be made available in the website of the Company [www.sical.in/investors/postal ballot] on 27th December, 2019.

EVENT SCHEDULE

Period of e-voting	27th November, 2019 - 9.00 a.m. – 28th December, 2019 - 6.00 p.m.
Cut-off date	15th November, 2019
Last date for receipt of completed postal ballot forms	28th December, 2019 – 6.00 p.m.

Members who have not received the Postal Ballot Notice may download the same from the website of the Company www.sical.in or download the Notice from the website of CDSL www.evotingindia.com or write to the Company Secretary, Sical Logistics Limited, South India House, 73, Armenian Street, Chennai - 600001 for a duplicate postal ballot form.

Members are requested to read the instructions pertaining to e-voting as printed in the Postal Ballot Notice carefully or refer to the Frequently Asked Questions ["FAQs"] and e-voting manual available at www.evotingindia.com under help section. Any query / concern / grievances connected with voting by electronic means or postal ballot, members may address the same to the Company by writing to Mr. V. Radhakrishnan, Company Secretary, Sical Logistics Limited, South India House, 73, Armenian Street, Chennai - 600 001, Phone : 044-66157071; Fax : 044 – 66157017; e-mail : radhakrishnan@sical.com.

Members are requested to update their correct e-mail ID / communication addresses or any change therein with their depository participants / Registrars / Company for an effective and prompt communication.

By order of the Board
For SICAL LOGISTICS LIMITED
V. Radhakrishnan
Company Secretary

Place : Chennai
Date : 27.11.2019

IN THE NATIONAL COMPANY LAW TRIBUNAL,
BENCH, AT MUMBAI
C.A. (C.A.A.)/3375 /MB/2019

In the matter of the Companies Act, 2013
AND
In the matter of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and Rules framed there under in force from time to time;
AND
In the matter of Scheme of Amalgamation of SEA ENTERTAINMENT PRIVATE LIMITED (Transferor Company 1) and SKY TOUCH INFRASTURCUTURE PRIVATE LIMITED (Transferor Company 2) with SAGAR TEX CREATION AND ADVISORY SERVICES PRIVATE LIMITED (Transferee Company) and their respective shareholders

SEA ENTERTAINMENT PRIVATE LIMITED, a Company incorporated under the Companies Act, 1956 Having CIN U74110MH2005PTC154214 whose Registered Office is situated at 219, 2nd Parekh Market, 39 Jagannath Shankarsh Opera House, Girgaon Mumbai , Maharashtra -400004 ...Applicant Company No.1

SKY TOUCH INFRASTUCTURE PRIVATE LIMITED, a Company incorporated under the Companies Act, 1956 Having CIN U74110MH2006PTC160329 whose Registered Office is situated at 219, 2nd Parekh Market, 39 Jagannath Shankarsh Opera House, Girgaon Mumbai , Maharashtra -400004

SAGAR TEX CREATION AND ADVISORY SERVICES PRIVATE LIMITED, a Company incorporated under the Companies Act, 1956 Having CIN U99999MH2001PTC132961 whose Registered Office is situated at Shop -219, Floor-2nd, Plot- 39 Parekh Market, 39 Jagannath Shankarsh Opera House, Girgaon Mumbai , Maharashtra -400004 ...Applicant Company No.2

...Applicant Company No.3

Notice and Advertisement of notice of the meeting of members

Notice is hereby given that by an order dated 21st November, 2019, the Mumbai Bench of the National Company law Tribunal has directed a meeting to be held of the equity shareholders of the said company for the purpose of considering , and if thought fit , approving with or without modification , the compromise or arrangement proposed to be made between the said company and members of the company aforesaid.

In pursuance of the said order and as directed therein further notice is hereby given that a meeting of the Equity Shareholders of the First Applicant Company be convened and held at 219, 2nd Parekh Market, 39 Jagannath Shankarsh Opera House, Girgaon Mumbai , Maharashtra -400004 on 31st December 2019 at 11AM. at such time and place of the said Equity shareholders are requested to attend .

In pursuance of the said order and as directed therein further notice is hereby given that a meeting of the Equity Shareholders of the Second Applicant Company be convened and held at 219, 2nd Parekh Market, 39 Jagannath Shankarsh Opera House, Girgaon Mumbai , Maharashtra -400004 on 31st December 2019 at 12 noon at such time and place of the said Equity shareholders are requested to attend .

In pursuance of the said order and as directed therein further notice is hereby given that a meeting of the Equity Shareholders of the Third Applicant Company be convened and held at 219, 2nd Parekh Market, 39 Jagannath Shankarsh Opera House, Girgaon Mumbai , Maharashtra -400004 on 31st December 2019 at 1.00 PM at such time and place of the said Equity shareholders are requested to attend .

Copies of the said compromise or arrangement or amalgamation and the statement under section 230 can be obtained free of charge at the registered office of the First, Second and Third Applicant Company as aforesaid and / or at the office of its Advocates, M/s Hemant Sethi & Co., 309 New Bake House, Maharashtra Chamber of Commerce Lane, Kala Ghoda, Opp. MCS Bank, Fort, Mumbai 400001. Persons entitled to attend and vote at the meeting , may vote in person or by proxy , provide that all the proxies in the prescribed form are deposited at the registered office of the applicant companies not after than 48 hours before the meeting. Form of proxy can be at the registered office of the applicant Companies.

The Tribunal has appointed Mr. Deepak Rane , Practicing Company Secretary and failing him , Mr. Pankaj Porwal shall be the Chairman of the said meeting of Applicant Company No.1. The Scrutizer of the meeting shall be Mr. Madhusoodan kaikkad, Chartered Accountant of the said meeting of Applicant Company No. 1. The above mentioned compromised or arrangement or amalgamation, if approved by the meeting will be subject to the subsequent approval of the tribunal.

The Tribunal has appointed Mr. Deepak Rane, Practicing Company Secretary and failing him , Mr. Pankaj Porwal shall be the Chairman of the said meeting of Applicant Company No.2. The Scrutizer of the meeting shall be Mr. Madhusoodan kaikkad, Chartered Accountant of the said meeting of Applicant Company No. 2 . The above mentioned compromised or arrangement or amalgamation, if approved by the meeting will be subject to the subsequent approval of the tribunal

The Tribunal has appointed Mr. Deepak Rane , Practicing Company Secretary and failing him , Mr. Pankaj Porwal shall be the Chairman of the said meeting of Applicant Company No.3. The Scrutizer of the meeting shall be Mr. Madhusoodan kaikkad, Chartered Accountant of the said meeting of Applicant Company No. 3 . The above mentioned compromised or arrangement or amalgamation, if approved by the meeting will be subject to the subsequent approval of the tribunal

Dated this 26th day of November,2019

Mr. Deepak Rane
Chairperson appointed for the meeting of Applicant No.1
Mr. Deepak Rane
Chairperson appointed for the meeting of Applicant No.2
Mr. Deepak Rane
Chairperson appointed for the meeting of Applicant No.3
Registered office of the Applicant No.1
219, 2nd Parekh Market, 39 Jagannath Shankarsh Opera House, Girgaon Mumbai , Maharashtra -400004
Registered office of the Applicant No.2
219, 2nd Parekh Market, 39 Jagannath Shankarsh Opera House, Girgaon Mumbai , Maharashtra -400004
Registered office of the Applicant No.3
Shop -219, Floor-2nd, Plot- 39 Parekh Market, 39 Jagannath Shankarsh Opera House, Girgaon Mumbai , Maharashtra -400004

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MUMBAI EDITION

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No Air Surcharge

McDOWELL HOLDINGS LIMITED

CIN: L05190KA2004PLC033485
Registered Office: 'UB Tower', Level 12, UB City, 24, Vittal Mallya Road, Bengaluru - 560001
E-mail : mhlinvestor@ubmail.com; Website : www.mcdowellholdings.co.in
Tel. : +91 80 4663 6060; Fax : +91 80 22274890

NOTICE TO MEMBERS

Notice is hereby given to the Members of the Company pursuant to Sections 110 of the Companies Act, 2013, read with Rule 22 of the Companies (Management and Administration) Rules, 2014, that it is proposed to transact business as mentioned in the Notice of Postal Ballot, through postal ballot which includes voting by electronic means. The notice of the postal ballot has been placed on the website of the Company http://mcdowellholdings.co.in/pdf/misc-pdf/NOTICE%20BALLOT%20FORM.pdf. Pursuant to Rule 22(3) of the Companies (Management and Administration) Rules, 2014, the following information is published:

Sl. No.	Particulars
1.	Date of Completion of Dispatch of Notice including postal ballot form: Monday, November 25, 2019.
2.	Date and time of Commencement of Voting (by postal ballot and by e-voting): Tuesday, November 26, 2019 (from 9.00 a.m. IST) and will end on Wednesday, December 25, 2019 (upto 5.00 p.m. IST).
3.	Date and time of Ending of Voting (by postal ballot and by e-voting): Wednesday, December 25, 2019 at 5.00 p.m.
4.	Postal Ballot received from members or electronic votes cast beyond the time or date mentioned at sr. no. 3, will not be valid and voting whether by post or electronic means shall not be allowed beyond the time and date mentioned at sr. no. 3.
5.	Members who have not received Postal Ballot forms may apply to the Company or the Registrar & Transfer Agents, M/s. Integrated Registry Management Services Private Limited, # 30, Ramana Residency, 4th Cross, Sampige Road, Malleswaram, Bangalore - 560 003 and obtain a duplicate thereof. Members can also write / contact the Registrars at the email id: bglsta@integratedindia.in / Phone No. 080-23460815/816/817 or 818.
6.	For any grievances in connection with the voting by Postal Ballot or voting by electronic means, the members may contact M/s. Integrated Registry Management Services Private Limited at the address given in Sr. no. 5 above or the Company Secretary, McDowell Holdings Limited, UB Tower, Level-12, # 24, Vittal Mallya Road, Bangalore – 560001, e-mail id: mhlinvestor@ubmail.com.

By Order of the Board
for McDowell Holdings Limited
Sd/-
Manoj Kumar
DGM-Legal & Company Secretary

Place : Bengaluru
Date : 26.11.2019

DECLARATION OF NAME

I Mr. Suresh Manoharlal Valecha, aged 60 years, s/o Shri Manoharlal Valecha, Indian Inhabitant, residing at B-302, Emerald Court CHS Ltd., Kondivita, Andheri (East), Mumbai-400059, Maharashtra, do hereby state and declare as under: **Vide Affidavit No.** VU 345076.

Please refer my name as **Suresh Manoharlal Valecha** instead of **Valecha Suresh Manohar.**

MADRAS CHIPBOARD LTD

(Manufacturers of "LAXMI" Particle Board, Veneered Particle Board, Flush Door, Wood Fiber Panel Door & Block Board etc.,)
Regd. Office: No. 53 Annamaraja Nagar, Sankarankoil Road, Post Box No. 59, Rajapalayam, Tamilnadu, PIN: 626117.
PHONE: 230758, 223694, FAX: 04563-223844 WEB: www.madraschipboard.com
Email: madraschipboardltd@gmail.com & madraschipboard@dataone.in
CIN: U20293TN1961PLC004457. PAN: AABCM2590F12R. GSTIN: 33AABCM2590F12R

NOTICE

Notice is hereby given to the General Public and all the Stakeholders that under section 12 of the Companies Act 2013 the Company has shifted its Registered office within the local limits of the Village from Sri Bhavanam No: 102, P.S.K. Nagar, Rajapalayam, Tamilnadu - 626 108 to No 53, Annamaraja Nagar, Sankarankovil Road, Rajapalayam, Tamilnadu - 626 117, With effect from 14.11.2019.

For and on behalf of the Board
Madras Chipboard Ltd.,
N.K.Ramasuwami Raja
Chairman & Managing Director

Place : Rajapalayam
Date : 27.11.2019

Public Notice in Form XIII of MOFA (Rule 11(9) (e))
Before the Competent Authority District Deputy Registrar, Co-operative Societies, Mumbai City (4) Bhandari Co-op. Bank building, 2nd floor, P.L.Kale Guruji Marg, Dadar (West), Mumbai-400028.

No. DDR-4/Mumbai/Deemed Conveyance/Notice/2898/2019 Date:- 20/11/2019
Application u/s 11 of Maharashtra Ownership Flats
(Regulation of the Promotion of construction, Sale, Management and Transfer) Act, 1963

PUBLIC NOTICE Deemed Conveyance Application No. 270 of 2019

Kaushubham Co-op. Housing Society Ltd., Survey No.261 (pt.), CTS No.620(pt.), Krishna Vatika Marg, Goluldham, Goregaon (East), Mumbai-400 063, **Applicant** V/s. 1) M/s. **KR. Dinsha Trust,** 412, Charaudgate, Chembur, Sir Vithaldas Thakersy Marg, New Marine Lines, 2) Shri **A.K. Bhattacharyajee and Others** Bangalee Compound, Goluldham, Gen. A.K. Vaidya Marg, Goregaon (East), Mumbai-400 063, 3) M/s. **Harishree Enterprises,** Address at Vasundhara Enclave, Bangalee Compound, Gen. A.K. Vaidya Marg, Goregaon (East), Mumbai-400 063, 4) M/s/ **Hari Om Constructions,** Mr. Manish Upadhyaya (Prop.), Address at Vasundhara Enclave, Bangalee Compound, Goluldham, Gen. A.K. Vaidya Marg, Goregaon (East) Mumbai-400 063. And **Mr. J.C. Upadhyaya C.A.** of M/s. Hari Om Constructions, Address at "A' Adinath Tower, Opp. Nancy Colony, Borivali (East), Mumbai-400 066, 5) M/s **Celio Infrastructure Ltd.,** 5/Vakil Industrial Estate, Walbhat Road, Goregaon (East), Mumbai-400 063, 6) **State Rehabilitation Authority, (SRA),** Administrative Building, Anant Kanekar Marg, Bandra (East), Mumbai-400 051, 7) **Vasundhara Co-op. Housing Society Ltd,** CTS No. 620 (pt.), Survey No.261 (pt.), Malad Village, Malad (East), Mumbai-400 063 ... Opposents and those, whose interests have been vested in the said property may submit their say at the time of hearing at the venue mentioned above. Failure to submit any say shall be presumed that nobody has any objection to this regard and further action will be taken accordingly.

Description of the Property :-

Survey No.	Hissa No.	Plot No.	C.T.S. No.	Claimed Area
261 (pt)	—	—	620(pt.) i.e.6207/A/17/A/2 and 620/A/17/C	1395.06 Square meters of Village Malad, Taluka Borivali, Mumbai Suburban District.

The hearing in the above case has been fixed on **10.12.2019 at 11.30 a.m.**
District Deputy Registrar, Co-operative Societies, Mumbai City (4),
Bhandari Co-op.Bank building, 2nd floor, P.L.Kale Guruji Marg,
Dadar (West), Mumbai-400028

Sd/-
(Dr. Kishor Mande)
(Seal) District Deputy Registrar, Co-operative Societies, Mumbai City (4)
Competent Authority U/s 5A of the MOFA, 1963.

AUCTION CUM SALE BY INVITING TENDERS FROM PUBLIC

Pursuant to taking possession of the secured asset (Mortgaged Property, i.e., Flat No.102, 1st Floor, Wing-B, Building No.2, Type -A, "Mukesh Empire", Ashmashakti Nagar, Pasthal, Boisar, Palghar, Maharashtra - 401501), by the Authorized Officer of IIFL Home Finance Limited (Formerly Known as India Infoline Housing Finance Ltd.)(IIFL HFL) under the **Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002** for the recovery of amount due from borrowers, expression of interest/offer is invited from the public, offer can be given from any interested purchaser to purchase the Movable / Household article find inside the aforementioned secured asset, after checking the inventory of movable / household article which is with undersigned and also after inspecting the household / movable article in person. The Movable / Household article, is in the physical possession of the undersigned, sale is being made on **"AS IS WHERE IS & AS IS WHAT IS & Whatever There is" Basis,** particulars of which are given below:-

Borrower(s) / Guarantor(s)	Demand Notice Date and Amount	Description of the immovable property in which movable / household article is present for inspection	Reserve Price (Rs.)	(EMD)	Date of Inspection of property
1) Mr. Suresh NS Neduntharayil 2) Mrs. Usha Suresh Neduntharayil 3) M/s. Sai Fabrication Works (Prospect No. 766279)	09- March – 2018 Rs.21,43,578/- (Rupees Twenty One Lakh Forty Three Thousand Five Hundred and Seventy Eight Only)	All that part and parcel of the movable property mentioned below which are situated in the property bearing Flat No.102, 1st Floor, Wing-B, Building No.2, Type -A, "Mukesh Empire", Ashmashakti Nagar, Pasthal, Boisar, Palghar, Maharashtra - 401501.	Rs.8,270/- (Rupees Eight Thousand Two Hundred and Seventy Only)	Rs.827/- (Eight Hundred Twenty Seven Only)	02 & 03-Dec-2019 1100 hrs-1400 hrs. 05- Dec-2019 EMD Last Date By 5:00 PM. 06-Dec-2019 Date/ time of Auction 11:00 hr - 13:00 hr

Detail of Movable Item to be Sold in Auction-

Sr. No	Material	Qty	Reserve Price in Rs	Sr. No	Material	Qty	Reserve Price in Rs	Sr. No	Material	Qty	Reserve Price in Rs
1.	Onida TV	1	500	10.	Computer Table - Wooden	1	50	19.	Whirlpool Fridge	1	1200
2.	Airtel Setup Box	1	100	11.	Alanta Wall Watch	1	50	20.	Sofa Cum Bed	1	500
3.	Wifi Router	1	50	12.	Indian Company Gas Cylinder	2	1500	21.	Cooler of Bajaj	1	200
4.	Fancy DVD Player	1	150	13.	Mat	1	50	22.	Tailoring Machine	1	600
5.	Ceiling Fan	3	600	14.	Harmour	1	50	23.	Wooden Bed	1	200
6.	Dining Table and chair	1	150	15.	Curtain/Box	1	50	24.	AC of Godrej Company	1	800
7.	Chair Plastick	4	250	16.	Gas Stove	1	120	25.	Iron Machine of Usha Company	1	50
8.	Temple	1	50	17.	Washing Machine of LG	1	800	26.	Helpmet	1	50
9.	Wooden TV Set	1	50	18.	Prestige Company Mixer	1	50	27.	Travelling Bags	2	50

Branch Address:- IIFL Home Finance Ltd, 1st floor, Tiara Chambers, 6th & 7th Floor, Mahaveshtra Lane, Off L.T. Road, Borivali (West), Mumbai-400092. (Authorized officer: Mr. Sanjay Jha @ 8657474302)

1.Date of inspection of the Movable / Household article is Dec 02 & 03-Dec-2019 & 00-Dec-2019, between 1100 hrs - 1400 hrs.
2.Last date of submission of sealed offers in the prescribed tender forms is 05-Dec-2019 till 5 pm at the branch office address. Tenders that are not filled up or tenders received beyond last date will be considered as invalid tender and shall accordingly be rejected.
3.Date of opening of the offers for Property is 06-Dec-2019 at the above mentioned branch office address at 1100 hrs - 1300 hrs the tender will be opened in the presence of the Authorized Officer.
4.Further interest will be charged as applicable, as per the Loan Agreement on the amount outstanding in the notice and incidental expenses, costs, etc, is due and payable till its realization.
5.The payments shall be payable through DD in favour of "IIFL Home Finance Limited" payable at GURGAON.
6.The notice is hereby given to the Borrower and Guarantor, to remain present personally at the time of sale and they can bring the intending buyers/purchasers for purchasing the **movable / household article** as described herein above, as per the particulars of Terms and Conditions of Sale.
7.The detail terms and conditions of the sale are incorporated in the prescribed tender form. Tender items are available at the above branch office.
8.The **movable / household article** will be sold to the highest bidder. However, the undersigned reserves the absolute discretion to allow inter se bidding, if deemed necessary.
9.Company is not responsible for any liabilities upon the property which is not in the knowledge of the company.

For further details, Contact Authorized Officer. Mr. Sanjay Jha @ 8657474302, Email ID: sanjay.jha@iifl.com
Corporate Office : Plot No. 98, Phase-IV, Udyog Vihar, Gurgaon, Haryana-122015.
Place Palghar Date: 27-11-2019 **Sd/- Authorized Officer For IIFL Home Finance Limited (IIFL HFL)**

Business Standard | CAMPUS TALK | BS PROMOTIONS

NLDIMSR bags 2nd place in TAPMI Bloomberg Olympiad

N. L. Dalmia Institute of Management Studies & Research (NLDIMSR), Mumbai, won the second place in "TAPMI Bloomberg Olympiad 2019", hosted at T. A. Pai Management Institute (TAPMI), Manipal, Karnataka. It was a 2 day national level event held on 19th & 20th October, 2019. Representing NLDIMSR were 3 students, Mr Dhruvin Jani, Mr Jayraj Shekhawat and Mr Shubham Agrawal from MMS Finance Batch 2018-20. In all there were 11 teams from various colleges, including TAPMI, N. L. Dalmia, NISM, SIOM, Pondicherry University, PIBM, Justice KS Hegde Institute of Management, IIM Kozhikode, SIMS Pune, Goa University and SIBM Hyderabad.

The first day involved a round called "Fastest Finger First" which had around 35 questions. NLDIMSR, along with 5 other teams namely - TAPMI, NISM, IIM Kozhikode, Justice Hegde and SIMS qualified for the next round in which students had to analyse and value a Pharmaceutical firm, that too in less than 12 hours and present their valuations in front of a 6-judge panel. The event was hosted by TAPMI and the participants learnt a lot more than what they previously knew about Bloomberg.

Chetana's Quest for Knowledge: Business sectorial Research Presentation

In an effort to ignite the research spark in the first year PGDM students, Chetana's Institute of Management & Research Library organized an Intra College Business sectorial presentation as part of the Chetana's Knowledge Board Competition.

Students from all the divisions were allowed to form groups of 5. 12 such groups from each division had to study and prepare a presentation on 12 respective sectors such as Automobiles, Financial, Health Care, Airlines, and Retail etc. For this, students were allotted a faculty mentor and two senior buddy mentors so that could explore various industries with a holistic approach. Through rigorous eliminations, the 12 groups which presented the best research for respective sectors were selected for the final event.

The final presentation was judged by Chetana's Alumni Mr. Rahul Shirvalkar, M&A and Project Financing-Spring Energy, Mr. Anand Thakur, AVP & Zonal Head-HDFC Bank, Mr. Chetan Dhatavkar, Asst. Manager Customer Marketing- Kelloggs and Mr. Tanmay Shrungarkar, Aviation.

Healthcare sector emerged as the winner. Airlines and Finance sectors came in second and third respectively.

The event concluded with the CEO, Dr. Madhumita Patil, honorable I/C Director Madam, Dr. Jayashree Bhalerao and respected Judges sharing their valuable insights about the research conducted by the students and corporate life in general emphasizing Chetana's values "Pursuing Excellence".

– Akash Kumar Das

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

UNIVERSAL PRIME ALUMINIUM LIMITED

(the "Company")
CIN: L28129MH1971PLC015207
Registered Office: 771, Century Bhavan, 1st Floor, Dr Annie Besant Road, Worli, Mumbai - 400025, Maharashtra,
Tel: +91 022-24304198 / 24307437,
E-mail: investors_uppl@yahoo.com; upalbby@gmail.com **Website:** www.universalprime.in
Contact Person: Ms. Priyanka Motwani, (Company Secretary/ Compliance Officer)

This Public Announcement (the "Public Announcement") is being issued by Mr. Prakash Kumar Mohta (the "Acquirer") to the Public Shareholders of Universal Prime Aluminium Limited (the "Company") in respect of the proposed acquisition of the entire Public Shareholding of the Company i.e. 41,43,665 (Forty one lakh forty three thousand six hundred sixty five) equity shares of face value Rs. 10/- each representing 52.01% of the total paid-up equity share capital of the Company and consequent voluntary delisting of the equity shares of the Company from the BSE Limited (the "BSE") pursuant to Regulation 10 and other applicable provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009, as amended, ("SEBI Delisting Regulations") and in accordance with the terms and conditions set out below ("Delisting Offer").

1. **BACKGROUND OF THE DELISTING OFFER**

1.1. **History of the Company:**
The Company was incorporated as "Sudarshan Engineering Private Limited" on July 05, 1971 under the Companies Act, 1956, Maharashtra at Bombay, which was changed to "Sudarshan Engineering Limited" on 1st May, 1974 and Company has further changed its name from "Sudarshan Engineering Limited" to "Universal Cans and Containers Limited" and Company has again changed its name to "Universal Prime Aluminium Limited" on 7th August, 1996. The registered office of the Company is situated at 771, Century Bhavan, 1st Floor, Dr Annie Besant Road, Worli, Mumbai – 400 025, Maharashtra. The Company came out with an initial public offer in 1974. The Company was listed at BSE Ltd on October 15, 1974. The CIN of the Company is L28129MH1971PLC015207.

1.2. **Capital Structure of the Company:**
The Paid-up Capital of the Company as on the date of this Public Announcement is Rs.7,96,74,430/-.
Shareholding Pattern of Universal Prime Aluminium Limited as on 22nd November, 2019:

Particulars	No. of Equity Shares	% of Equity Share Capital
Promoters/Acquirers	38,23,778	47.99
Public	41,43,665	52.01
Total	**79,67,443**	**100.00**

1.3. The Acquirers are making this Offer to acquire 41,43,665 (Forty one lakh forty three thousand six hundred sixty five) equity shares (the "Offer Shares") representing 52.01% of the total paid-up equity share capital of the Company to the Public Shareholders (i.e. shareholders other than the Acquirer, Promoters and Promoter Group) in compliance with Chapter VII of the SEBI Delisting Regulations. If the Delisting Offer is successful in accordance with the Delisting Regulations, the Acquirer will apply to delist the equity shares from the BSE Ltd pursuant to and in accordance with the SEBI Delisting Regulations and on the terms set out in the Public Announcement, Letter of Offer and any other delisting offer documents. Consequent to such actions, the equity shares of the Company shall be delisted from the BSE Ltd.

1.4. The Acquirer vide his letter dated July 11, 2019 (the "**Acquirer Letter**") conveyed their intention to make a voluntary delisting offer to acquire the Offer Shares and delist the equity shares of the Company from BSE Ltd in accordance with the SEBI Delisting Regulations and requested the Board of Directors to approve the Delisting Offer and to seek the requisite approval from the shareholders through postal ballot and e-voting in accordance with the SEBI Delisting Regulations.

1.5. The Board of Directors, at its meeting held on July 27, 2019, took on record the Acquirer Letter and appointed M/s LSI Financial Services Pvt Ltd , as the Merchant Banker for carrying out due diligence as required in terms of Regulations 8(1A) (ii) and 8(1D) of the SEBI Delisting Regulations and notified the BSE on July 27, 2019.

1.6. The shareholders of the Company have given the approval for delisting of the securities of the Company pursuant to Postal Ballot Notice dated August 22, 2019 issued by the Company with a specific consent for dispensing with the Exit Price and discovery through book building method

1.7. The Company has been granted in-principle approval for delisting of the equity shares of the Company from BSE Ltd vide their letter no. LO/Delisting/VK/IP/295/2019-20 dated November 25, 2019 in accordance with Regulation 8(3) of the SEBI Delisting Regulations.

2. **NECESSITY / JUSTIFICATION AND OBJECTIVES OF THE DELISTING OFFER**

2.1. The objective of the Acquirer in making the Delisting Offer is inter alia to:
(a) The objective of making the delisting offer is to obtain full ownership of equity shares of the Company, which will provide the promoter group with Operational flexibility to support the Company's business and future financing needs.
(b) Ongoing expenses with, maintenance of listing BSE Ltd will be reduced, including investor relations expenses;
(c) The management time can be dedicated to the Company's business, as time dedicated to compliance with listing requirements gets reduced.
(d) The Company incurs significant cost every year towards listing fee & other statutory compliances; which will reduce considerably;
(e) The Company does not have any business activities as on date & present revenue comprises interest/dividend income;
(f) The majority of shareholders are holding shares in physical form, hence there is less liquidity in the securities of the Company;
(g) There are no new business proposals under consideration & hence operations are likely to stagnate.
(h) Provide an exit opportunity to the public shareholders of the Company.

3. **DETERMINATION OF THE EXIT PRICE**

3.1. The Acquirer propose to acquire the equity shares of the Company from the Public Shareholders pursuant to a method prescribed in the SEBI Delisting Regulations.
The Acquirers have appointed LSI Financial Services Pvt Ltd, Merchant Banker for the purpose of determining the exit/ Floor price of the equity shares of the Company. As per the valuation report dated August 21, 2019 ("Valuation Report") the fair value per equity share of face value of Rs.10/- each of **Universal Prime Aluminium Limited** works out to **Rs.3.50/-**. Based on the Valuation Report the Acquirers in are making an offer to acquire the equity shares from the public shareholders at an exit price of **Rs.3.50 /- (Rupees Three and paise fifty only)** per equity share.

4. **ACTIVITY SCHEDULE FOR EXIT OFFER**
Date of Opening of Offer (Inviting the positive comment) December 02, 2019
Date of Closing of Offer (Closing date of inviting positive comment) March 19, 2020

5. **PROCEDURE FOR TENDERING**

5.1. The Letter of Offer (along with necessary forms and instructions) inviting the Public Shareholders to tender their equity shares to the Acquirer will be dispatched to the Public Shareholders by the Acquirer whose names appear on the register of members of the Company and to the owner of the Equity Shares whose names appear as beneficiaries on the records of the respective depositories at the close of business hours on November 27, 2019.

5.2. The Delisting Offer is open to all Public Shareholders of the Company.

5.3. The shares can be tendered in demat form only in the demat account stated in the letter of offer. The public shareholders holding shares in the physical form shall get their shares demat before tendering of the shares as no physical shares shall be accepted in tender. As per the proviso to Regulation 40(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (notified by the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Fourth Amendment) Regulations, 2018), effective from December 5, 2018, transfers of securities were not to be processed unless the securities are held in the dematerialized form with a depository. Further, as per the press release dated December 3, 2018 read with press release dated March 27, 2019 issued by SEBI, with effect from April 1, 2019, the request for transfer of securities shall not be processed unless the securities are held in dematerialized form with a depository. Accordingly, the Company shall not accept the Equity Shares tendered under the Delisting Offer unless such Equity Shares are in dematerialized form.

6. **METHOD OF SETTLEMENT**
Upon finalization of the Basis of Acceptance as per the SEBI Delisting Regulations:
a) Upon fulfillment of the terms and conditions mentioned herein and receipt of the requisite regulatory approvals (if any), the consideration for shares will be paid by the Acquirer by way of cheque or demand draft or electronic transfer/NEFT/RTGS. The cheque or demand drafts will be dispatched to the Shareholders, at their own risk, by way of speed post / registered post. The Acquirer intends to dispatch the payment to Shareholders who have validly tendered their Offer Shares in this Exit Offer following the receipt of duly filled in Form of Acceptance.
b) The Public Shareholders who have tendered their Shares which are found to be in order the consideration for such Shares will be settled on completion of the Exit period and the payment will be dispatched within Fifteen (15) working days from the end of the Exit Period.
c) In case of joint holders, the cheque / pay order / demand draft will be drawn in the name of the first named holders.

For and Behalf of the Acquirer
Sd/-
Mr. Prakash Kumar Mohta

Date: 27/11/2019
Place: Kolkata